

E-filed on May 20,
2009

Richard F. Holley
Name
003077
Bar Code #
400 South Fourth Street
Third Floor
Las Vegas, NV 89101
Address
702.791.0308
Phone Number

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: **November 2005 Land Investors, L.L.C.**

| | |
|---------|--------------------------|
| Case # | <u>BK-S-09-17474-MKN</u> |
| Chapter | <u>11</u> |
| Trustee | |

Debtor(s)

AMENDMENT COVER SHEET

Amendment(s) to the following are transmitted herewith. Check all that apply.

- Petition (must be signed by debtor *and* attorney for debtor per Fed. R. Bankr. P. 9011)
- Summary of Schedules
- Schedule A - Real Property
- Schedule B - Personal Property
- Schedule C - Property Claimed as Exempt
- Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
 - Add/delete creditor(s), change amount or classification of debt - **\$26.00 fee required**
 - Add/change address of already listed creditor, add name/address of attorney for already listed creditor, amend petition, attach new petition on converted case, supply missing document(s) - **no fee**

* Must provide diskette and comply with Local Rule 1007 if add/delete creditor or add/change address of already listed creditor

- Schedule G - Schedule of Executory Contracts & Unexpired Leases
- Schedule H - Codebtors
- Schedule I - Current Income of Individual Debtor(s)
- Schedule J - Current Expenditures of Individual Debtor(s)
- Statement of Financial Affairs

Declaration of Debtor

I (We) declare under penalty of perjury that the information set forth in the amendment(s) attached hereto is (are) true and correct to the best of my (our) information and belief.

Summerset Development Services, L.L.C., a Nevada limited liability company, as Manager of November 2005 Land Investors, LLC



Douglas W. Hensley, Its Duly Authorized Signatory
Chief Financial Officer

Date: 5/20/09

(Revised 4/19/04)

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Nevada

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|-------------------|--------------|----------------|-------|
| A - Real Property | Yes | 1 | Unknown | | |
| B - Personal Property | Yes | 7 | 1,354,913.70 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 11 | | 225,372,447.45 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 4 | | 1,684,292.92 | |
| G - Executory Contracts and Unexpired Leases | Yes | 2 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 27 | | | |
| | Total Assets | | 1,354,913.70 | | |
| | | Total Liabilities | | 227,056,740.37 | |

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
District of Nevada

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 16) | |
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| | |
|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

B6A (Official Form 6A) (12/07)

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|---|------------------------------------|--|-------------------------|
| 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada | Fee simple | - | Unknown | 225,372,447.45 |

(see attachment to Schedule A listing Assessor Parcel Numbers)

| | | |
|-------------|---------|----------------------|
| Sub-Total > | Unknown | (Total of this page) |
|-------------|---------|----------------------|

| | |
|---------|---------|
| Total > | Unknown |
|---------|---------|

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

| DESCRIPTION | PARCEL REF | ASSESSORS PARCEL NUMBER | Acres | Acres | Acres |
|-----------------------------------|------------|--------------------------------------|-------|-------|-------|
| | | | GROSS | NET1 | NET2 |
| Developable Land - West Parcel | 1.1 | 124-18-110-001 | 23.47 | 21.93 | 21.33 |
| Developable Land - West Parcel | 2.7 | 124-18-610-003 | 18.27 | 16.67 | 15.27 |
| Developable Land - East Parcel | 1.02 | 124-16-210-001 | 83.85 | 79.57 | 77.04 |
| Developable Land - East Parcel | 1.06 | 124-16-210-002 | 55.10 | 50.17 | 47.66 |
| Developable Land - East Parcel | 1.09A | 124-16-610-002 | 30.23 | 27.87 | 26.64 |
| Developable Land - East Parcel | 1.09B | 124-16-710-002 | 28.66 | 25.88 | 24.57 |
| Developable Land - East Parcel | 1.10 | 124-16-412-001 | 17.22 | 14.98 | 13.86 |
| Developable Land - East Parcel | 1.11 | 124-16-310-002 | 31.91 | 29.57 | 28.50 |
| Developable Land - East Parcel | 1.12 | 124-16-710-003 | 32.18 | 30.79 | 30.09 |
| Developable Land - East Parcel | 2.03 | 124-16-610-003 | 35.70 | 33.10 | 31.74 |
| Developable Land - East Parcel | 2.10 | 124-15-610-002 | 19.93 | 16.92 | 15.94 |
| Developable Land - East Parcel | 2.15A | 124-15-310-002 | 23.89 | 22.40 | 21.66 |
| Developable Land - East Parcel | 2.15B | 124-15-310-003 | 22.74 | 21.91 | 21.45 |
| Developable Land - East Parcel | 2.16 | 124-15-310-004 | 23.29 | 21.67 | 20.82 |
| Developable Land - East Parcel | 3.04 | 124-14-110-002 | 23.21 | 21.99 | 21.31 |
| Developable Land - East Parcel | 3.05 | 124-14-510-001 | 46.31 | 46.01 | 45.84 |
| Developable Land - East Parcel | 3.06 | 124-14-610-001 | 24.97 | 23.10 | 22.12 |
| Developable Land - East Parcel | 3.08 | 124-14-210-002 | 30.39 | 28.01 | 26.75 |
| Developable Land - East Parcel | 3.11 | 124-14-310-001 | 29.57 | 26.24 | 25.11 |
| Developable Land - East Parcel | 3.13A | 124-14-310-003 | 22.70 | 20.13 | 18.73 |
| Developable Land - East Parcel | 3.13B | 124-14-310-002 | 9.32 | 8.02 | 7.35 |
| Developable Land - East Parcel | 3.14 | 124-14-710-001 | 19.54 | 17.97 | 17.13 |
| Developable Land - East Parcel | 4.01 | 124-14-510-003 | 3.23 | 2.53 | 2.24 |
| Developable Land - East Parcel | 4.02 | 124-14-510-004 | 24.69 | 23.23 | 22.43 |
| Developable Land - East Parcel | 4.04 | 124-14-410-001 | 27.97 | 26.68 | 26.34 |
| Developable Land - East Parcel | 4.05 | 124-14-410-003 | 15.90 | 15.32 | 15.09 |
| Developable Land - East Parcel | 4.08 | 124-14-710-003 | 51.76 | 45.72 | 42.42 |
| Developable Land - East Parcel | 4.09-Lot 1 | 124-14-810-003 | 19.27 | 17.66 | 17.66 |
| Developable Land - East Parcel | 4.09-Lot 2 | 124-14-810-004 | 22.91 | 22.38 | 22.38 |
| Developable Land - East Parcel | 4.09-Lot 3 | 124-14-810-005 | 26.22 | 24.60 | 24.60 |
| Developable Land - East Parcel | 4.09B | 124-23-510-001 | 2.27 | 2.22 | 2.22 |
| Developable Land - East Parcel | 5.01 | 124-16-412-002 | 22.11 | 20.60 | 19.43 |
| Developable Land - East Parcel | 5.02 | 124-21-510-001 | 26.31 | 25.41 | 24.80 |
| Developable Land - East Parcel | 5.03 | 124-21-510-002 | 51.22 | 48.29 | 46.85 |
| Developable Land - East Parcel | 5.04-Lot 1 | 124-21-113-004 | 16.14 | 15.21 | 14.65 |
| Developable Land - East Parcel | 5.04-Lot 2 | 124-21-113-005 | 16.35 | 15.02 | 14.18 |
| Developable Land - East Parcel | 5.04-Lot 3 | 124-21-113-006 | 15.41 | 15.25 | 15.16 |
| Developable Land - East Parcel | 5.04-Lot 4 | 124-21-212-005 | 13.34 | 13.11 | 12.98 |
| Developable Land - East Parcel | 5.07 | 124-21-610-001 | 20.24 | 18.61 | 17.64 |
| Developable Land - East Parcel | 5.09-Lot 1 | 124-21-610-020 | 5.85 | 5.46 | 5.18 |
| Developable Land - East Parcel | 5.09-Lot 2 | 124-21-610-016 | 14.11 | 13.75 | 13.50 |
| Developable Land - East Parcel | 5.09-Lot 3 | 124-21-610-017 | 15.09 | 13.75 | 12.83 |
| Developable Land - East Parcel | 5.09-Lot 4 | 124-21-610-018 | 13.84 | 13.69 | 13.60 |
| Developable Land - East Parcel | 5.11 | 124-21-610-004 | 1.53 | 1.12 | 0.92 |
| Developable Land - East Parcel | 6.04 | 124-23-111-001 | 23.54 | 22.55 | 21.82 |
| Developable Land - East Parcel | 6.06 | 124-23-211-005 | 10.09 | 9.67 | 9.38 |
| Developable Land - East Parcel | 6.07 | 124-23-211-006 | 11.34 | 9.71 | 8.74 |
| Developable Land - East Parcel | 6.08 | 124-23-510-002 | 29.77 | 28.89 | 28.36 |
| Developable Land - East Parcel | 6.09 | 124-23-610-001 | 11.40 | 9.92 | 9.02 |
| Developable Land - East Parcel | 6.10 | 124-23-610-002 | 10.24 | 9.77 | 9.45 |
| Developable Land - East Parcel | 7.01 | 124-15-410-001 | 7.91 | 7.51 | 7.25 |
| Developable Land - East Parcel | 7.02 | 124-15-410-002 | 18.80 | 18.02 | 17.54 |
| Developable Land -East Parcel (1) | 2.05B | to be created from 124-15-210-001 | 16.43 | 14.93 | 14.16 |

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

| DESCRIPTION | PARCEL REF | ASSESSORS PARCEL NUMBER | Acres | Acres | Acres |
|---|-------------|--------------------------------------|-----------------|-----------------|-----------------|
| | | | GROSS | NET1 | NET2 |
| Developable Land -East Parcel (1) | 2.05C | to be created from 124-15-210-001 | 1.31 | 0.88 | 0.64 |
| Church | Church 2.07 | 124-15-510-001 | 6.04 | 4.71 | 4.71 |
| (1) This parcel is currently 1 parcel. It will be subdivided into a middle school and the remaining acreage will be residential | | | | | |
| TOTAL DEVELOPABLE LAND OWNED BY NOVEMBER 2005 LAND INVESTORS LLC | | | 1,225.03 | 1,141.06 | 1,099.08 |

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

| DESCRIPTION | PARCEL REF | ASSESSORS PARCEL NUMBER | Acres GROSS |
|-------------|------------|-------------------------|----------------|
|-------------|------------|-------------------------|----------------|

OTHER NON DEVELOPABLE PARCELS OWNED BY NOVEMBER 2005 LAND INVESTORS, LLC

EAST PARCEL

| | | | |
|---------------------------------------|-----------------|----------------|-------|
| Channel | Channel 6.02 | 124-23-211-002 | 2.12 |
| Elementary School | ES 1.07 | 124-16-610-001 | 11.36 |
| Elementary School | ES 3.07 | 124-14-510-002 | 11.64 |
| Elementary School | ES 5.06 | 124-21-212-002 | 11.49 |
| Elementary School | ES 6.05 | 124-23-211-004 | 11.51 |
| Fire Station | Fire 2.11 | 124-15-610-003 | 2.40 |
| Middle School (1) | MS 2.05A | 124-15-210-001 | 21.42 |
| Park | P 1.08 | 124-16-710-001 | 10.19 |
| Park | P 2.06 | 124-15-610-001 | 14.48 |
| Park | P 3.15 | 124-14-310-004 | 39.99 |
| Park | P 4.06 | 124-14-710-002 | 3.73 |
| Park | P 5.05 | 124-21-212-001 | 13.44 |
| Park | P 6.03 | 124-23-211-003 | 7.10 |
| Police Station | Police 2.12 | 124-15-610-004 | 5.00 |
| Post Office | POSTAL 4.10 | 124-14-710-004 | 4.34 |
| So. NV Water Authority (Pump Station) | (SNWA) 2.01A | 124-16-510-002 | 1.02 |
| Trail | TH C-1.01 | 124-16-110-001 | 2.06 |
| Trail | GT Trail C-1.03 | 124-16-510-004 | 1.98 |
| Trail | C-1.09 | 124-16-710-005 | 2.32 |
| Trail | GT Trail C-2.01 | 124-16-510-006 | 5.46 |
| Trail | TH 2.04 | 124-15-310-001 | 2.37 |
| Trail | GT Trail C-2.08 | 124-15-510-003 | 8.08 |
| Trail | TH 2.13 | 124-15-610-005 | 1.46 |
| Trail | GT Trail C-3.01 | 124-14-110-003 | 14.81 |
| Trail | GT Trail C-3.02 | 124-14-510-005 | 15.03 |
| Trail | Trail C-3.09 | 124-14-210-005 | 1.90 |
| Trail | Trail C-3.12 | 124-14-310-006 | 1.01 |
| Trail | Trail C-5.08 | 124-21-610-006 | 2.72 |
| Trail | TH 6.01 | 124-23-211-001 | 1.48 |
| Trail | Trail C-6.01A | 124-23-211-007 | 0.83 |
| Detention Basin | BASIN 3.16 | 124-14-410-002 | 78.63 |
| Common lot | CA C-1.02A | 124-16-210-003 | |
| Common lot | CA C-1.06A | 124-16-210-004 | |
| Common lot | CA C-1.07A | 124-16-610-004 | |
| Common lot | CA C-1.09D | 124-16-610-005 | |
| Common lot | CA C-1.09C | 124-16-710-006 | |
| Common lot | CA C-1.10A | 124-16-310-003 | |
| Common lot | CA C-1.11A | 124-16-310-004 | |
| Common lot | CA C-1.12A | 124-16-710-007 | |
| Common lot | CA C-2.03A | 124-16-610-006 | |
| Common lot | CA C-2.05A | 124-15-310-005 | |
| Common lot | CA C-2.10A | 124-15-610-007 | |
| Common lot | CA C-2.10B | 124-15-710-002 | |

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

| DESCRIPTION | PARCEL REF | ASSESSORS PARCEL NUMBER | Acres GROSS |
|-------------|--------------------|-------------------------|----------------|
| Common lot | CA C-2.11A | 124-15-610-008 | |
| Common lot | CA C-2.12A | 124-15-610-009 | |
| Common lot | CA C-2.15D | 124-15-310-007 | |
| Common lot | CA C-2.15C | 124-15-310-006 | |
| Common lot | CA C-2.16A | 124-15-310-008 | |
| Common lot | CA C-3.04A | 124-14-110-005 | |
| Common lot | CA C-3.05B | 124-14-110-006 | |
| Common lot | CA C-3.06A | 124-14-610-005 | |
| Common lot | CA C-3.07A | 124-14-110-007 | |
| Common lot | CA C-3.08A | 124-14-210-004 | |
| Common lot | CA C-3.11A | 124-14-210-007 | |
| Common lot | CA C-3.13D | 124-14-210-006 | |
| Common lot | CA C-3.13C | 124-14-310-005 | |
| Common lot | CA C-3.14A | 124-14-610-006 | |
| Common lot | CA C-4.01A | 124-14-510-006 | |
| Common lot | CA C-4.02 | 124-14-510-007 | |
| Common lot | CA C-4.04A | 124-15-710-004 | |
| Common lot | CA C-4.04B (BASIN) | 124-14-310-007 | |
| Common lot | CA C-4.05A | 124-14-810-002 | |
| Common lot | CA C-4.08A | 124-14-710-005 | |
| Common lot | CA C-4.10A | 124-14-710-006 | |
| Common lot | CA C-5.01A | 124-21-113-003 | |
| Common lot | CA C-5.02A | 124-21-510-003 | |
| Common lot | CA C-5.03A | 124-21-510-004 | |
| Common lot | CA C-5.04A | 124-21-113-002 | |
| Common lot | CA C-5.04B | 124-21-510-005 | |
| Common lot | CA C-5.04C | 124-21-610-005 | |
| Common lot | CA C-5.04D | 124-21-212-003 | |
| Common lot | CA C-5.06A | 124-21-212-004 | |
| Common lot | CA C-5.07A | 124-21-510-006 | |
| Common lot | CA C-5.09A | 124-21-610-007 | |
| Common lot | CA C-5.09B | 124-21-610-008 | |
| Common lot | CA C-5.09C | 124-21-610-009 | |
| Common lot | C-5.10B | 124-21-610-011 | |
| Common lot | C-5.10C | 124-21-610-012 | |
| Common lot | C-5.10A | 124-21-610-010 | |
| Common lot | CA C-6.04A | 124-23-111-002 | |
| Common lot | CA C-6.05A | 124-23-211-008 | |
| Common lot | CA C-6.06A | 124-23-211-009 | |
| Common lot | CA C-6.07A | 124-23-211-010 | |
| Common lot | CA C-6.08A | 124-23-610-003 | |
| Common lot | CA C-6.08B | 124-23-610-004 | |
| Common lot | CA C-6.09A | 124-23-610-005 | |
| Common lot | CA C-6.10A | 124-23-610-006 | |
| Common lot | CA C-6.10B | 124-23-610-007 | |
| Common lot | CA C-7.01A | 124-15-410-003 | |
| Common lot | CA C-7.02A | 124-15-410-004 | |

November 2005 Land Investors, LLC
Attachment to Schedule A - Real Property
Parcels Owned as of May 2009

| DESCRIPTION | PARCEL REF | ASSESSORS PARCEL NUMBER | GROSS Acres |
|---|------------|-------------------------|------------------------|
| WEST PARCEL | | | |
| Park | 2.6 | 124-18-610-002 | 10.05 |
| Park | 3.2 | 124-18-310-002 | 10.01 |
| Park | 3.6 | 124-18-410-003 | 6.99 |
| Trail | C-A | 124-18-210-003 | 3.40 |
| Trail | C-B | 124-18-110-007 | 0.66 |
| Trail | C-C | 124-18-310-006 | 2.50 |
| Common lot | C-1.1A | 124-18-110-003 | |
| Common lot | C-1.2A | 124-18-110-005 | |
| Common lot | CA C-1.1B | 124-18-110-004 | |
| Common lot | CA C-1.2B | 124-18-110-006 | |
| Common lot | CA C-1.3A | 124-18-210-004 | |
| Common lot | CA C-1.4A | 124-18-210-005 | |
| Common lot | C-2.1A | 124-18-510-005 | |
| Common lot | C-2.2A | 124-18-510-006 | |
| Common lot | C-2.1B | 124-18-510-008 | |
| Common lot | C-2.2B | 124-18-510-009 | |
| Common lot | C-2.3A | 124-18-510-007 | |
| Common lot | C-2.3B | 124-18-510-010 | |
| Common lot | C-2.4A | 124-18-610-009 | |
| Common lot | C-2.5A | 124-18-610-005 | |
| Common lot | C-2.7A | 124-18-610-006 | |
| Common lot | C-3.1A | 124-18-310-004 | |
| Common lot | C-3.3A | 124-18-310-005 | |
| Common lot | CA C-3.4A | 124-18-410-004 | |
| Common lot | CA C-3.4B | 124-18-410-006 | |
| Common lot | CA C-3.5B | 124-18-410-007 | |
| Common lot | CA C-3.5A | 124-18-410-005 | |
| Common lot | C-4.1A | 124-18-610-007 | |
| Common lot | C-4.2A | 124-18-610-008 | |
| Common lot | C-4.3A | 124-18-714-003 | |
| Common lot | C-4.4A | 124-18-816-003 | |
| Common lot | C-4.5A | 124-18-816-004 | |
| Common lot | CA C-E | 124-19-111-002 | |
| Common lot | CA C-D | 124-18-310-007 | |
| TOTAL NON-DEVELOPABLE LAND OWNED BY NOVEMBER 2005 LAND INVESTORS LLC | | | <u>344.99</u> |
| TOTAL GROSS ACRES OWNED BY NOVEMBER 2005 LAND INVESTORS LLC | | | <u>1,570.02</u> |

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Checking account with US Bank, Account No. xxxxxxxx1969. NOTE: This account is subject to the Deposit Account Control Agreement dated June 6, 2008 as listed in Schedule G. | - | 2,593.58 |
| | | Investments account with US Bank, Account No. xxxx0592 | - | 0.00 |
| | | Interest Maximizer Account at US Bank, Account No. xxxxxxxx1523 | - | 36.78 |
| | | Interest Reserve Account No. 1 at US Bank, Account No. xxxxxxxx8041. NOTE: This account is subject to the Interest Reserve Account Control Agreement dated December 17, 2008 as listed in Schedule G. | - | 173,798.62 |
| | | Interest Reserve Account No. 2 at US Bank, Account No. xxxxxxxx9874. NOTE: This account is subject to the Interest Reserve Account Control Agreement dated March 2009 as listed in Schedule G. | - | 10,555.12 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |

Sub-Total > **186,984.10**
(Total of this page)

6 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|---|---|---|
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | General Liability Policy (GAC002034300) issued by Arch Insurance Company, Ins. Co. of the State of Penn. and Allied World Assurance Company effective 2/28/2007 - 2/28/2012 Excess Umbrella Liability (first layer) (#7275261) effective 2/28/2007 - 2/28/2012 NO CASH SURRENDER VALUE. Excess Liability (second layer) (COO6972001) issued by Arch Insurance Company, Ins. Co. of the State of Penn. and Allied World Assurance Company effective 2/28/2007 - 2/28/2012 Excess Umbrella Liability (second layer) (#7275261) effective 2/28/2007 - 2/28/2012 NO CASH SURRENDER VALUE. Excess/Umbrella Liability (third layer) (#0082478) issued by Lexington Insurance effective 2/28/2007 - 2/28/2012 Excess Liability (fourth layer) (#4101247) issued by Lexington Insurance effective 2/28/2007 - 2/28/2012 NO CASH SURRENDER VALUE. Bulders Risk insurance policy issued by Hanover Insurance Co., policy no. IHC0983734, effective 9/28/2007 - 9/28/2010 (including property, special, replacement cost, flood and earthquake) NO CASH SURRENDER VALUE. Directors and Officers Liability, policy no. 012436331 effective 9/28/2008 - 9/28/2009 issued by National Union Fire Insurance. NO CASH SURRENDER VALUE. | | 0.00 |
| 10. Annuities. Itemize and name each issuer. | X | | | |

Sub-Total >
(Total of this page)**0.00**Sheet 1 of 6 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Due from DRHI, Inc. (plus interest and costs of collection) 1st and 2nd Installments Fiscal 2007-2008 taxes | | 343,831.55 |
| | | Due from DRHI, Inc. (plus interest and costs of collection) 3rd and 4th Installments Fiscal 2007-2008 taxes | | 343,831.55 |
| | | Due from McCormick North, LLC Fiscal year 2008-2009 property taxes for Parcel 5.10a | | 29,107.50 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |

Sub-Total > **716,770.60**
(Total of this page)

Sheet 2 of 6 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|---|---|---|
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Infrastructure Funding Account with US Bank Investment, Account No. 454000179-xxxxx4476. This account is administered by First American Title Company, Escrow Account No. 194358A. | - | 10,990.00 |
| | | Contract dispute with DRHI, Inc. and D.R. Horton, Inc. (Case No. A563880 described in Statement of Financial Affairs, Item No. 4a). | - | Unknown |
| | | Claim against Nevada Power for sums due and owing. Exact value unknown at this time. | - | Unknown |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | | Federal - Park Highlands, Class 36, App. No. 78/926308 | - | Unknown |
| | | Federal - Park Highlands, Class 37, App. No. 78/926309 | - | Unknown |
| | | Federal - Park Highlands, Class 41, App. No. 78/926313 | - | Unknown |
| | | Federal - Park Highlands, Class 43, App. No. 78/926317 | - | Unknown |
| | | Federal - Park Highlands, Class 44, App. No. 78/926318 | - | Unknown |
| | | Federal - Park Highlands Logo, Class 36, App. No. 77/075504 | - | Unknown |
| | | Federal - Park Highlands Logo, Class 37, App. No. 77/075510 | - | Unknown |
| | | Federal - Park Highlands Logo, Class 41, App. No. 77/0755014 | - | Unknown |
| | | Federal - Park Highlands Logo, Class 43, App. No. 77/075525 | - | Unknown |
| | | Federal - Park Highlands Logo, Class 44, App. No. 77/075526 | - | Unknown |
| | | State - Trade Name - Park Highlands Logo, Class 100, App. No. E0008072007-6 | - | Unknown |
| | | | Sub-Total > (Total of this page) | 10,990.00 |

Sheet 3 of 6 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|--|---|---|
| | | State - Trade Name - Park Highlands Logo, Class 101, App. No. E0008102007-1 | - | Unknown |
| | | State - Trade Name - Park Highlands Logo, Class 103, App. No. E0008112007-2 | - | Unknown |
| | | State - Service Mark - Park Highlands Logo, Class 100, App. No. E0080022007-9 | - | Unknown |
| | | State - Service Mark - Park Highlands Logo, Class 101, App. No. E0008022007-1 | - | Unknown |
| | | State - Service Mark - Park Highlands Logo, Class 103, App. No. E0008052007-4 | - | Unknown |
| | | State - Service Mark - Park Highlands, Class 100, App. No. E0007852007-9 | - | Unknown |
| | | State - Service Mark - Park Highlands, Class 101, App. No. E0007992007-5 | - | Unknown |
| | | State - Service Mark - Park Highlands, Class 103, App. No. E0010152007-0 | - | Unknown |
| | | State - Trade Name - Park Highlands Logo, Class 100, App. No. E0012022007-7 | - | Unknown |
| | | State - Trade Name - Park Highlands Logo, Class 101, App. No. E0012062007-1 | - | Unknown |
| | | State - Trade Name - Park Highlands Logo, Class 103, App. No. E0012132007-0 | - | Unknown |

23. Licenses, franchises, and other general intangibles. Give particulars.

24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.

25. Automobiles, trucks, trailers, and other vehicles and accessories.

Sub-Total >
(Total of this page)**0.00**Sheet 4 of 6 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Prepaid property taxes (May and June 2009) | - | 440,169.00 |
| | | Subdivision Improvement Bond No. 2273991 between debtor and City of North Las Vegas | - | Unknown |
| | | Surety Bond No. 2221615 between debtor and Southwest Gas Corporation | - | Unknown |
| | | Surety Bond No. 2206870 between debtor and Southwest Gas Corporation | - | Unknown |
| | | Surety Bond no. 2221616 between debtor and Southwest Gas Corporation | - | Unknown |
| | | Subdivision Improvement Bond No. 2273984 between debtor and City of North Las Vegas | - | Unknown |
| | | Subdivision Improvement Bond No. 2273987 between debtor and City of North Las Vegas | - | Unknown |
| | | Surety Bond No. 2221619 between debtor and Southwest Gas Corporation. | - | Unknown |
| | | Subdivision Improvement Bond No. 2273982 between debtor and City of North Las Vegas. | - | Unknown |

Sub-Total > **440,169.00**
(Total of this page)

Sheet 5 of 6 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.
DebtorCase No. BK-S-09-17474-MKN**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|--|---|---|
| | | Subdivision Improvement Bond No. 2221620 between debtor and City of North Las Vegas | - | Unknown |
| | | Surety Bond No. 2221618 between debtor and Southwest Gas Corporation | - | Unknown |
| | | Surety Bond No. 2221617 between debtor and Southwest Gas Corporation | - | Unknown |
| | | Subdivision Improvement Bond No. 2273979 between debtor and City of North Las Vegas | - | Unknown |
| | | Subdivision Improvement Bond No. 2276831 between debtor and City of North Las Vegas | - | Unknown |
| | | Surety Bond No. 2221615 between debtor and Southwest Gas Corporation | - | Unknown |
| | | | | Sub-Total > 0.00 |
| | | | | (Total of this page) |
| | | | | Total > 1,354,913.70 |

Sheet 6 of 6 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B.", a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T | U N L I Q U I D A T E D | P I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--|--|--|--|--------------------------------------|--|---------------------------------|
| Account No. | | | | | | | |
| AIG / Sun American Asset Mgmt Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067 | | 2.12% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| | | Value \$ Unknown | | | | 3,069,039.12 | Unknown |
| Account No. | | | | | | | |
| AIG / Sun American Asset Mgmt Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067 | | 3.75% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| | | Value \$ Unknown | | | | 3,022,398.94 | Unknown |
| Account No. | | | | | | | |
| Aladdin Capital Attn: John D'Angelo 6 Landmark Square Stamford, CT 06901 | | 1.49% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| | | Value \$ Unknown | | | | 2,152,945.77 | Unknown |
| Account No. | | | | | | | |
| Alliance Bernstein, LLP Attn: Michael Sohr 1345 Avenue of the Americas New York, NY 10105 | | 1.44% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| | | Value \$ Unknown | | | | 2,083,275.09 | Unknown |
| 10 continuation sheets attached | | | Subtotal (Total of this page) | | | 10,327,658.92 | Unknown |

* The First Lien Revolver Lenders and the First Lien Term Loan Lenders are collectively secured by a first lien on the real property described in the Schedules.

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT U N L I Q U I D A T E D | DISPUTED D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------------------------------|---|--|--|--|---------------------------------|
| | | | | | Value \$ | Unknown |
| Account No. | | 1.88% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| Alliance Bernstein, LLP Attn: Michael Sohr 1345 Avenue of the Americas New York, NY 10105 | | Value \$ Unknown | | | 1,511,199.48 | Unknown |
| Account No. | | 1.14% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| Alliance Capital Management Alliance Bernstein 1345 Avenue of the Americas New York, NY 10105 | | Value \$ Unknown | | | 1,646,140.94 | Unknown |
| Account No. | | 4.0% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| Alliance Capital Management Alliance Bernstein 1345 Avenue of the Americas New York, NY 10105 | | Value \$ Unknown | | | 3,223,892.22 | Unknown |
| Account No. | | 3.57% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| Babson Capital Management, LLC Attn: David Lauck 201 South College St., Suite 2400 Charlotte, NC 28202 | | Value \$ Unknown | | | 5,166,642.02 | Unknown |
| Account No. | | 5.0% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| Babson Capital Management, LLC Attn: David Lauck 201 South College St., Suite 2400 Charlotte, NC 28202 | | Value \$ Unknown | | | 4,029,865.25 | Unknown |
| Sheet 1 of 10 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | | 15,577,739.91 | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.,
DebtorCase No. BK-S-09-17474-MKN**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE DEBTOR H J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|-------------------------|------------------------------------|---|----------------------------------|--------------|----------|--|---------------------------------|
| | | | | | | | Value \$ | |
| Account No. | | | 9.14% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| Bank of Scotland Attn: Shaym Amladi 865 South Figueroa St. Suite 2690 Los Angeles, CA 90017 | | | Value \$ Unknown | | | | 13,236,823.97 | Unknown |
| Account No. | | | 0.93% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| Barclays Capital Management Attn: Jonathan Chan 540 West Madison St., #1951 Chicago, IL 60661 | | | Value \$ Unknown | | | | 1,341,467.58 | Unknown |
| Account No. | | | 3.88% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| Blue Crescent Fund (Kingsland) Attn: Pieter Van Schaick 1325 Avenue of the Americas 27th Floor New York, NY 10019 | | | Value \$ Unknown | | | | 3,123,145.58 | Unknown |
| Account No. | | | 7.31% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| California Bank & Trust Attn: Frank Henry 1940 Century Park East, 1st Fl. Los Angeles, CA 90067 | | | Value \$ Unknown | | | | 10,589,459.19 | Unknown |
| Account No. | | | 3.3% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| Carlyle Attn: Jennifer Haaz 520 Madison Ave. New York, NY 10022 | | | Value \$ Unknown | | | | 4,781,085.08 | Unknown |
| Sheet <u>2</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | | Subtotal (Total of this page) | | | 33,071,981.40 | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE H W J C DEBTOR | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINUED UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|------------------------------------|---|----------------------------------|----------|--|---------------------------------|
| | | | | | Value \$ | |
| Account No. | | | | | | |
| Carlyle Attn: Jennifer Haaz 520 Madison Ave. New York, NY 10022 | | 8.66% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 6,976,704.21 | Unknown |
| Account No. | | | | | | |
| ColumbusNova Attn: T Bohrer, D Felty, E Nelson 200 Tryon St., Suite 1200 Charlotte, NC 28202 | | 2.22% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 3,209,245.24 | Unknown |
| Account No. | | | | | | |
| ColumbusNova Attn: T Bohrer, D Felty, E Nelson 200 Tryon St., Suite 1200 Charlotte, NC 28202 | | 2.5% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 2,014,932.64 | Unknown |
| Account No. | | | | | | |
| Compass Bank Attn: Jo Paley 15 South 20th St., 15th Floor Birmingham, AL 35233 | | 8.09% cumulative interest in 1st TD 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 11,712,619.42 | Unknown |
| Account No. | | | | | | |
| Credit Suisse Attn: Tom Lynch 11 Madison Avenue 5th Floor New York, NY 10010-3629 | | 10.8% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 15,632,307.66 | Unknown |
| Sheet 3 of 10 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | | 39,545,809.17 | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONT INGENT | UNLI QUID ATE D | DISP UTE D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------|------------------------------------|---|----------------------------------|--------------------------|------------------|--|---------------------------------|
| | | | | | | | | |
| Account No. | | | | | | | | |
| Credit Suisse Attn: Tom Lynch 11 Madison Avenue 5th Floor New York, NY 10010-3629 | | | 1.25% interest in second DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| | | | Value \$ Unknown | | | | 1,007,466.28 | Unknown |
| Account No. | | | Administrative Agent | | | | | |
| Credit Suisse Attn: Whitney Petrecky, Agency Loan Op 7033 Louis Stephens Drive PO Box 110047 Durham, NC 27709 | | | | | | | | |
| | | | Value \$ Unknown | | | | 0.00 | Unknown |
| Account No. | | | 1.9% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| CS Alternative Capital Management Attn: Ramin Kamali Eleven Madison Avenue New York, NY 10010-3629 | | | Value \$ Unknown | | | | 2,743,568.24 | Unknown |
| Account No. | | | 5.0% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| CS Alternative Capital Management Attn: Ramin Kamali Eleven Madison Avenue New York, NY 10010-3629 | | | Value \$ Unknown | | | | 4,029,865.28 | Unknown |
| Account No. | | | 0.95% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | | |
| Eaton Vance Management, Inc. Attn: Raymond Peepgass Two International Place, 9th Floor Boston, MA 02112 | | | Value \$ Unknown | | | | 1,371,784.15 | Unknown |
| Sheet <u>4</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | | Subtotal (Total of this page) | | | 9,152,683.95 | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------------------------------|---|----------------------------|----------|--|---------------------------------|
| | | | | | Value \$ | |
| Account No. | | 0.84% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 1,219,363.68 | Unknown |
| Feingold O'Keefe Capital Attn: David Molino One Exeter Place 699 Boylston Street Boston, MA 02116 | | Value \$ Unknown | | | | |
| Account No. | | 0.63% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 914,522.72 | Unknown |
| GSO Capital Attn: James Roche 280 Park Avenue New York, NY 10017 | | Value \$ Unknown | | | | |
| Account No. | | 5.4% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 7,823,008.69 | Unknown |
| Guggenheim Attn: James Freeland 135 East 57th Street New York, NY 10022 | | Value \$ Unknown | | | | |
| Account No. | | 3.75% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 3,022,398.96 | Unknown |
| Guggenheim Attn: James Freeland 135 East 57th Street New York, NY 10022 | | Value \$ Unknown | | | | |
| Account No. | | 1.87% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 1,511,199.47 | Unknown |
| Hartford Insurance (HIMCO) Attn: Bhalendu Deshpande 55 Farmington Ave., #100 Hartford, CT 06105-3711 | | Value \$ Unknown | | | | |
| Sheet 5 of 10 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | | | Subtotal (Total of this page) | 14,490,493.52 |
| | | | | | | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE H W J C T O R | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---|---|----------------------------------|----------|--|---------------------------------|
| | | | | | | |
| Account No. | | | | | | |
| Heritage Bank Attn: Grant Smith 13455 Noel Rd., 72nd Floor Dallas, TX 75240 | - | 1.32% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| | | Value \$ Unknown | | | 1,911,647.62 | Unknown |
| Account No. | | | | | | |
| Highland Capital Mgmt. Attn: John Morgan 13455 Noel Road, Suite 800 Dallas, TX 75240 | - | 10.9% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| | | Value \$ Unknown | | | 15,785,380.97 | Unknown |
| Account No. | | | | | | |
| Highland Capital Mgmt. Attn: John Morgan 13455 Noel Road, Suite 800 Dallas, TX 75240 | - | 12.84% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| | | Value \$ Unknown | | | 10,351,716.40 | Unknown |
| Account No. | | | | | | |
| Key Capital Markets Attn: Mark Wright Mailcode: CO-02-WT-0401 1675 Broadway, Suite 400 Denver, CO 80202 | - | 11.5% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| | | Value \$ Unknown | | | 16,654,406.41 | Unknown |
| Account No. | | | | | | |
| Key Capital Markets Attn: Mark Wright Mailcode: CO-02-WT-0401 1675 Broadway, Suite 400 Denver, CO 80202 | - | 3.75% interest in second DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | |
| | | Value \$ Unknown | | | 3,022,398.94 | Unknown |
| Sheet <u>6</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | | 47,725,550.34 | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT UNQUALIFIED DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------------------------------|---|---------------------------------------|--|---------------------------------|
| | | | | | |
| Account No. | | | | | |
| Kingsland Capital Attn: Pieter Van Schaick 1325 Avenue of the Americas 27th Floor New York, NY 10019 | | 1.59% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | 2,305,632.37 | Unknown |
| Account No. | | | | | |
| Kingsland Capital Attn: Pieter Van Schaick 1325 Avenue of the Americas 27th Floor New York, NY 10019 | | 9.37% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | 7,555,997.35 | Unknown |
| Account No. | | | | | |
| Lufkin Advisors Attn: Maryan Krenchick 1850 Gateway Dr., Suite 650 San Mateo, CA 94404 | | 0.84% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | 1,219,363.63 | Unknown |
| Account No. | | | | | |
| Lufkin Advisors Attn: Maryan Krenchick 1850 Gateway Dr., Suite 650 San Mateo, CA 94404 | | 1.25% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | 1,007,466.32 | Unknown |
| Account No. | | | | | |
| Midfirst Bank Attn: Tod Wright 501 NW Grand Blvd., 4th Floor Oklahoma City, OK 73118 | | 4.05% cumulative interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | 5,856,309.71 | Unknown |
| Sheet <u>7</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | | Subtotal (Total of this page) | 17,944,769.38 |
| | | | | | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|---------------------------|--|------------|--------------|----------|--|---------------------------------|
| | | | | | | Value \$ | Unknown |
| Account No. | | | | | | | |
| MJX Asset Management Attn: Christine Tang 12 East 49th St., 29th Floor New York, NY 10017 | | 1.25% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | 1,007,466.32 | Unknown |
| Account No. | | | | | | | |
| Morgan Stanley Broker/Dealer Van Kampen 1 Parkview Plaza, Suite 100 4th Floor Villa Park, IL 60181 | | 1.22% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | 1,769,991.96 | Unknown |
| Account No. | | | | | | | |
| Morgan Stanley Investment Management Van Kampen 1 Parkview Plaza, Suite 100 4th Floor Villa Park, IL 60181 | | 0.94% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | 1,360,099.05 | Unknown |
| Account No. | | | | | | | |
| Navigare Partners Attn: Jim Kennedy 708 3rd Ave., 5th Floor New York, NY 10017 | | 0.21% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | 304,840.92 | Unknown |
| Account No. | | | | | | | |
| Newstar Financial, Inc. Attn: Tristan Pierce 9 Old Kings Highway South 4th Floor Darien, CT 06820 | | 2.88% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | | 4,176,320.48 | Unknown |
| Sheet <u>8</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | | | | Subtotal (Total of this page) | 8,618,718.73 |
| | | | | | | | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------------------------------|--|----------------------------------|----------|--|---------------------------------|
| | | | | | Value \$ | |
| Account No. | | | | | | |
| Princeton Advisory Group Attn: Troy Isaksen 700 Alexander Park, Suite 201 Princeton, NJ 08540 | | 0.63% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 916,814.79 | Unknown |
| Account No. | | | | | | |
| Princeton Advisory Group Attn: Troy Isaksen 700 Alexander Park, Suite 201 Princeton, NJ 08540 | | 2.5% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 2,014,932.64 | Unknown |
| Account No. | | | | | | |
| Solus Alternative Asset Management Attn: Fran Blair 430 Park Avenue New York, NY 10022 | | 12.5% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 10,074,663.16 | Unknown |
| Account No. | | | | | | |
| Stanfield Capital Partners Attn: Kristen Vento 430 Park Avenue, 11th Floor New York, NY 10022 | | 5.0% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 4,029,865.26 | Unknown |
| Account No. | | | | | | |
| Sun America Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067 | | 0.62% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 894,311.71 | Unknown |
| Sheet <u>9</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | | 17,930,587.56 | Unknown |

B6D (Official Form 6D) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|---------------------|--|----------------------------|----------|--|---------------------------------|
| | | | | | Value \$ | |
| Account No. | | | | | | |
| Sun America Attn: S Oh, J Yun 1999 Avenue of the Stars 37th Floor Los Angeles, CA 90067 | | 1.25% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 1,007,466.32 | Unknown |
| Account No. | | | | | | |
| Van Kampen Attn: Gerrard Fogarty 1 Parkview Plaza, Suite 100 Fourth Floor Villa Park, IL 60181 | | 1.39% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 2,012,201.37 | Unknown |
| Account No. | | | | | | |
| Van Kampen Attn: Gerrard Fogarty 1 Parkview Plaza, Suite 100 Fourth Floor Villa Park, IL 60181 | | 8.75% interest in 2nd DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 7,052,264.22 | Unknown |
| Account No. | | | | | | |
| White Horse Capital Attn: Carlos Rodriguez 200 Crescent Court, Suite 1414 Dallas, TX 75201 | | 0.63% interest in 1st DT 1,570.02 total gross acres owned by Debtor, which includes 1,225.03 gross acres of developable land (partially improved) located in North Las Vegas, Clark County, Nevada (see attachment to Schedule A listing Assessor Parcel Numbers) | | | 914,522.66 | Unknown |
| Account No. | | | | | | |
| | | Value \$ | | | | |
| | | | | | | |
| | | Value \$ | | | | |
| Sheet <u>10</u> of <u>10</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | | | Subtotal (Total of this page) | 10,986,454.57 Unknown |
| Total (Report on Summary of Schedules) | | | | | | 225,372,447.45 Unknown |

NOVEMBER 2005/NLV 1ST LIEN (05/06)**Facility : FIRST LIEN REVOLVER**

| <u>Master Account Name**</u> | <u>Investor Name</u> | <u>Investor Commitment</u> |
|------------------------------|-------------------------|--|
| | CALIFORNIA BANK & TRUST | 6,931,368.25 |
| | MIDFIRST BANK | 4,332,105.15 |
| BANK OF SCOTLAND | BANK OF SCOTLAND PLC | 8,664,210.31 |
| COMPASS BANK | COMPASS BANK | 8,664,210.31 |
| CREDIT SUISSE | CS | 1,732,842.07 |
| KEY CAPITAL MARKETS | KEYBANK NA | 12,996,315.47 |
| | | Facility Subtotal : 43,321,051.56 |

Facility : FIRST LIEN TERM LOAN

| <u>Master Account Name</u> | <u>Investor Name</u> | <u>Investor Commitment</u> |
|-------------------------------|--------------------------------|----------------------------|
| | CALIFORNIA BANK & TRUST | 3,658,090.94 |
| | MIDFIRST BANK | 1,524,204.55 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY CLO 2003-I LTD | 223,577.94 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY III CLO LTD | 223,577.94 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY IV CLO LTD | 223,577.94 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY V CLO LTD | 223,577.94 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY VI CLO, LTD. | 1,341,467.58 |
| AIG/SUN AMERICA ASSET MGMT | SATURN CLO, LTD. | 609,681.84 |
| AIG/SUN AMERICA ASSET MGMT | SUNAMERICA SENIOR FLOATING RAT | 223,577.94 |
| ALADDIN CAPITAL | LANDMARK II CDO LTD | 1,238,423.05 |
| ALADDIN CAPITAL | LANDMARK V CDO LIMITED | 914,522.72 |
| ALLIANCE CAPITAL MANAGEMENT | ALLIANCEBERNSTEIN INCOME FUND, | 60,968.19 |
| ALLIANCE CAPITAL MANAGEMENT | OREGON STATE TREASURY | 1,585,172.75 |
| ALLIANCEBERNSTEIN L.P. | ALLIANCE BERNSTEIN DIVERSIFIED | 60,968.19 |
| ALLIANCEBERNSTEIN L.P. | SANFORD C BERNSTEIN INTER DUR | 2,022,306.90 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2003-I | 283,502.06 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2004-I | 151,079.17 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2004-II | 217,290.62 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2005-I | 449,945.20 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2005-II | 92,915.50 |

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

| <u>Master Account Name**</u> | <u>Investor Name</u> | <u>Investor Commitment</u> |
|-----------------------------------|--------------------------------|----------------------------|
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2005-III | 227,167.46 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2006-I | 467,138.23 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CREDIT STRATEGIES CLO L | 1,537,088.24 |
| BABSON CAPITAL MANAGEMENT LLC | BILL&MELINDA GATES FOUNDATION | 123,277.65 |
| BABSON CAPITAL MANAGEMENT LLC | LOAN STRATEGIES FUNDING LLC | 796,610.26 |
| BABSON CAPITAL MANAGEMENT LLC | TRS BABSON I, LLC | 820,627.63 |
| BANK OF SCOTLAND | BANK OF SCOTLAND PLC | 4,572,613.66 |
| BARCLAYS CAPITAL MANAGEMENT | GRAND CENTRAL ASSET TRUST HLD | 1,341,467.58 |
| CARLYLE | CARLYLE HIGH YIELD PART IV | 800,418.81 |
| CARLYLE | CARLYLE HIGH YIELD PART VI | 700,773.82 |
| CARLYLE | CARLYLE HIGH YIELD PART VII | 755,198.90 |
| CARLYLE | CARLYLE HIGH YIELD PART VIII | 848,923.73 |
| CARLYLE | CARLYLE HIGH YIELD PARTNERS IX | 804,880.55 |
| CARLYLE | CARLYLE LOAN INVESTMENT LTD | 870,889.27 |
| COLUMBUSNOVA | COLUMBUSNOVA CLO LTD 2006-I | 914,904.74 |
| COLUMBUSNOVA | COLUMBUSNOVA CLO LTD 2006-II | 1,375,222.16 |
| COLUMBUSNOVA | COLUMBUSNOVA CLO LTD 2007-I | 919,118.34 |
| COMPASS BANK | COMPASS BANK | 3,048,409.11 |
| CREDIT SUISSE | CREDIT SUISSE LOAN FUNDING LLC | 13,899,465.59 |
| CREDIT SUISSE | CS CAPITAL LLC (BDL) | 0.01 |
| CS ALTERNATIVE CAPITAL MANAGEMENT | ATRIUM CDO | 609,681.84 |
| CS ALTERNATIVE CAPITAL MANAGEMENT | ATRIUM IV | 914,522.72 |
| CS ALTERNATIVE CAPITAL MANAGEMENT | CSAM FUNDING III | 609,681.84 |
| CS ALTERNATIVE CAPITAL MANAGEMENT | MADISON PARK FUNDING I LTD | 609,681.84 |
| EATON VANCE MGMT, INC. | EATON VANCE FLOATING RATE | 304,840.92 |
| EATON VANCE MGMT, INC. | EATON VANCE SENIOR FLOATING RA | 304,840.92 |
| EATON VANCE MGMT, INC. | EATON VANCE SENIOR INCOME TR | 152,420.47 |
| EATON VANCE MGMT, INC. | GRAYSON & CO | 609,681.84 |
| Feingold O'Keefe Capital | AVERY STREET CLO LTD. | 609,681.84 |
| Feingold O'Keefe Capital | EMERSON PLACE CLO, LTD | 609,681.84 |
| GSO CAPITAL | GALE FORCE CLO 2, LTD | 914,522.72 |
| GUGGENHEIM | 1888 FUND LTD | 1,117,889.62 |

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

| <u>Master Account Name**</u> | <u>Investor Name</u> | <u>Investor Commitment</u> |
|--------------------------------------|--------------------------------|----------------------------|
| GUGGENHEIM | COPPER RIVER CLO LTD | 2,241,382.77 |
| GUGGENHEIM | GREEN LANE CLO LTD. | 1,797,611.50 |
| GUGGENHEIM | LFC2 LOAN FUNDING LLC | 877,501.36 |
| GUGGENHEIM | SANDS POINT FUNDING | 1,788,623.44 |
| HERITAGE BANK | NEXBANK SSB | 1,911,647.62 |
| HIGHLAND CAPITAL MGMT | BRENTWOOD CLO LTD | 448,279.37 |
| HIGHLAND CAPITAL MGMT | GRAYSON CLO LTD | 3,578,370.39 |
| HIGHLAND CAPITAL MGMT | HIGHLAND CREDIT OPP CDO LTD. | 448,276.56 |
| HIGHLAND CAPITAL MGMT | HIGHLAND FLOATING RATE | 1,117,889.65 |
| HIGHLAND CAPITAL MGMT | HIGHLAND FLOATING RATE ADVANTA | 1,556,102.39 |
| HIGHLAND CAPITAL MGMT | HIGHLAND LEGACY LTD | 2,236,900.00 |
| HIGHLAND CAPITAL MGMT | HIGHLAND PARK CDO I LTD | 5,503,009.50 |
| HIGHLAND CAPITAL MGMT | SEI INST MANAGED TRT ENHANCED | 896,553.11 |
| KEY CAPITAL MARKETS | KEYBANK NA | 3,658,090.94 |
| KINGSLAND CAPITAL | KINGSLAND I,LTD | 576,408.09 |
| KINGSLAND CAPITAL | KINGSLAND II LTD | 576,408.09 |
| KINGSLAND CAPITAL | KINGSLAND IV, LTD. | 576,408.09 |
| KINGSLAND CAPITAL | KINGSLAND V LTD. | 576,408.10 |
| LUFKIN ADVISORS | LATITUDE CLO II LTD | 1,219,363.63 |
| MORGAN STANLEY BROKER/DEALER | CONFLUENT 3 LIMITED | 884,995.98 |
| MORGAN STANLEY BROKER/DEALER | QUALCOMM GLOBAL TRADING INC | 884,995.98 |
| MORGAN STANLEY INVESTMENT MANAGEMENT | MORGAN STANLEY INV MGT CROTON | 307,419.64 |
| MORGAN STANLEY INVESTMENT MANAGEMENT | MORGAN STANLEY PRIME INCOME TR | 1,052,679.41 |
| NAVIGARE PARTNERS | NAVIGARE FUNDING I | 304,840.92 |
| NEWSTAR FINANCIAL, INC. | NEWSTAR CP FUNDING LLC | 2,088,160.24 |
| NEWSTAR FINANCIAL, INC. | NEWSTAR WAREHOUSE FUNDING 2005 | 2,088,160.24 |
| PRINCETON ADVISORY GROUP | COLE BROOK CBNA LOAN FND LLC | 611,209.86 |
| PRINCETON ADVISORY GROUP | ROSEDALE CLO LTD | 305,604.93 |
| SUN AMERICA | AMERICAN INTERNATIONAL GROUP I | 894,311.71 |
| VAN KAMPEN | VAN KAMPEN SENIOR INCOME TRUST | 1,207,320.82 |
| VAN KAMPEN | VAN KAMPEN SENIOR LOAN FUND | 804,880.55 |
| WHITE HORSE CAPITAL | WHITEHORSE IV, LTD. | 914,522.66 |

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

Master Account Name**Investor NameInvestor Commitment

Facility Subtotal : 101,454,090.65

NOVEMBER 2005/NLV 2ND LIEN (05/06)

Facility : SECOND LIEN TERM LOAN

| <u>Master Account Name</u> | <u>Investor Name</u> | <u>Investor Commitment</u> |
|-------------------------------|---------------------------------|----------------------------|
| | BLUE CRESCENT FUND | 3,123,145.58 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY CLO 2003-I LTD | 503,733.16 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY III CLO LTD | 503,733.16 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY IV CLO LTD | 503,733.16 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY V CLO LTD | 503,733.16 |
| AIG/SUN AMERICA ASSET MGMT | GALAXY VI CLO, LTD. | 755,599.73 |
| AIG/SUN AMERICA ASSET MGMT | SUNAMERICA SENIOR FLOATING RAT | 251,866.57 |
| ALLIANCE CAPITAL MANAGEMENT | ALLIANCERBERNSTEIN INCOME FUND, | 2,115,679.26 |
| ALLIANCE CAPITAL MANAGEMENT | OREGON STATE TREASURY | 1,108,212.96 |
| ALLIANCERBERNSTEIN L.P. | ALLIANCE BERNSTEIN DIVERSIFIED | 503,733.16 |
| ALLIANCERBERNSTEIN L.P. | SANFORD C BERNSTEIN INTER DUR | 1,007,466.32 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2003-I | 281,899.02 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2004-I | 150,135.80 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2004-II | 215,865.89 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2005-I | 447,299.77 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2005-III | 225,834.57 |
| BABSON CAPITAL MANAGEMENT LLC | BABSON CLO LTD 2006-I | 464,430.51 |
| BABSON CAPITAL MANAGEMENT LLC | BILL&MELINDA GATES FOUNDATION | 122,723.30 |
| BABSON CAPITAL MANAGEMENT LLC | LOAN STRATEGIES FUNDING LLC | 2,121,676.39 |
| CARLYLE | CARLYLE HIGH YIELD PART VI | 755,599.73 |
| CARLYLE | CARLYLE HIGH YIELD PART VII | 805,973.05 |
| CARLYLE | CARLYLE HIGH YIELD PART VIII | 1,032,652.96 |
| CARLYLE | CARLYLE HIGH YIELD PARTNERS IX | 1,007,466.32 |
| CARLYLE | CARLYLE HIGH YIELD PARTNERS X, | 856,346.37 |
| CARLYLE | CARLYLE LOAN INVESTMENT LTD | 2,518,665.78 |
| COLUMBUSNOVA | COLUMBUSNOVA CLO LTD 2006-I | 1,007,466.32 |
| COLUMBUSNOVA | COLUMBUSNOVA CLO LTD 2007-I | 1,007,466.32 |
| CREDIT SUISSE | CS | 1,007,466.28 |

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

| <u>Master Account Name**</u> | <u>Investor Name</u> | <u>Investor Commitment</u> |
|------------------------------------|--------------------------------|----------------------------|
| CS ALTERNATIVE CAPITAL MANAGEMENT | ATRIUM IV | 1,007,466.32 |
| CS ALTERNATIVE CAPITAL MANAGEMENT | CSAM FUNDING II | 1,007,466.32 |
| CS ALTERNATIVE CAPITAL MANAGEMENT | MADISON PARK FUNDING I LTD | 2,014,932.64 |
| GUGGENHEIM | KENNECOTT FUNDING LTD | 1,007,466.32 |
| GUGGENHEIM | ORPHEUS FUNDING LLC | 1,007,466.32 |
| GUGGENHEIM | SANDS POINT FUNDING | 1,007,466.32 |
| HARTFORD INSURANCE (HIMCO) | HARTFORD FLOATING RATE FUND | 1,511,199.47 |
| HIGHLAND CAPITAL MGMT | GLENEAGLES CLO LTD | 1,007,466.32 |
| HIGHLAND CAPITAL MGMT | HIGHLAND CREDIT STRATEGIES FUN | 2,518,665.78 |
| HIGHLAND CAPITAL MGMT | HIGHLAND PARK CDO I LTD | 1,687,506.08 |
| HIGHLAND CAPITAL MGMT | RED RIVER CLO, LTD. | 3,022,398.94 |
| HIGHLAND CAPITAL MGMT | ROCKWALL CDO LTD | 1,007,466.32 |
| HIGHLAND CAPITAL MGMT | STRATFORD CLO LTD | 1,108,212.96 |
| KEY CAPITAL MARKETS | KEYBANK NA | 3,022,398.94 |
| KINGSLAND CAPITAL | KINGSLAND I,LTD | 1,511,199.47 |
| KINGSLAND CAPITAL | KINGSLAND II LTD | 1,511,199.47 |
| KINGSLAND CAPITAL | KINGSLAND III LTD. | 1,511,199.47 |
| KINGSLAND CAPITAL | KINGSLAND IV, LTD. | 1,511,199.47 |
| KINGSLAND CAPITAL | KINGSLAND V LTD. | 1,511,199.47 |
| LUFKIN ADVISORS | LATITUDE CLO II LTD | 1,007,466.32 |
| MJX ASSET MANAGEMENT | VENTURE VI CDO LIMITED | 503,733.16 |
| MJX ASSET MANAGEMENT | VENTURE VII CDO LIMITED | 503,733.16 |
| PRINCETON ADVISORY GROUP | COLE BROOK CBNA LOAN FND LLC | 1,007,466.32 |
| PRINCETON ADVISORY GROUP | ROSEDALE CLO LTD | 1,007,466.32 |
| SOLUS ALTERNATIVE ASSET MANAGEMENT | SOLA LTD | 10,074,663.16 |
| STANFIELD CAPITAL PARTNERS | STANFIELD ARNAGE CLO LTD | 1,511,199.47 |
| STANFIELD CAPITAL PARTNERS | STANFIELD AZURE CLO LTD | 1,511,199.47 |
| STANFIELD CAPITAL PARTNERS | STANFIELD MODENA CLO LTD | 1,007,466.32 |
| SUN AMERICA | AMERICAN INTERNATIONAL GROUP I | 1,007,466.32 |
| VAN KAMPEN | VAN KAMPEN DYNAMIC CRED OPP FN | 2,014,932.64 |
| VAN KAMPEN | VAN KAMPEN SENIOR INCOME TRUST | 3,022,398.94 |
| VAN KAMPEN | VAN KAMPEN SENIOR LOAN FUND | 2,014,932.64 |

** The Master Account Name is the name of the agent, and the Investor Name is the name of the actual owner of the investment.

Master Account Name**

Investor Name

Investor Commitment

Facility Subtotal : 80,597,305.24

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINUATION SHEET | | | AMOUNT OF CLAIM |
|---|------------------------------|------------------------------------|---|--|--|--------------------------------------|-----------------|
| | | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | |
| Account No. | | | | | | | |
| Carter & Burgess, Inc. 7160 Bermuda Rd. Suite 200 Las Vegas, NV 89119 | - | | Development | | | | 30,000.00 |
| Account No. | | | | | | | |
| City of North Las Vegas 2200 Civic Center Drive North Las Vegas, NV 89030 | - | | Reimbursement of personnel salaries and wages | | | | 221,074.00 |
| Account No. | | | | | | | |
| Credit Suisse, Administrative Agent Attn: Whitney Petreky, Agency Loan Op 7033 Louis Stephens Drive PO Box 110047 Durham, NC 27709 | - | | Administrative fee for first lien and revolver | | | | 51,250.00 |
| Account No. | | | | | | | |
| Credit Suisse, Administrative Agent Attn: Whitney Petreky, Agency Loan Op 7033 Louis Stephens Drive PO Box 110047 Durham, NC 27709 | - | | Administrative fee for second lien | X | X | | 51,250.00 |
| 3 continuation sheets attached | | | | Subtotal (Total of this page) | | | 353,574.00 |

B6F (Official Form 6F) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J O | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|---|------------------------------------|------------------------------------|---|------------|--------------|----------|----------------------------------|-----------|
| | | | | | | | | |
| Account No. | | | | | | | | |
| G.C. Wallace, Inc. 6655 South Cimarron Rd. Las Vegas, NV 89113-2132 | - | | Development services | | | | | 61,309.00 |
| Account No. | | | | | | | | |
| Insurance Company of the West 11455 El Camino Real PO Box 85563 San Diego, CA 92186-5563 | - | | 07/11/2007 General Indemnity Agreement (see bonds listed in Schedule B, Item No. 35) | | X | X | | Unknown |
| Account No. | | | | | | | | |
| Jacobs Engineering Group 7160 Bermuda Road Suite 200 Las Vegas, NV 89119 | - | | Development services | | | | | 3,600.00 |
| Account No. | | | | | | | | |
| Larry Sip 1008 Kanabi Way Ivins, UT 84738 | - | | Services | | X | X | | Unknown |
| Account No. | | | | | | | | |
| Martz Agency 7020 East Acorna Dr. Scottsdale, AZ 85254 | - | | Marketing services rendered | | | | | 50.00 |
| Sheet no. 1 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal (Total of this page) | 64,959.00 |

B6F (Official Form 6F) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C T O R | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CO N T I N G E N T | UN L I Q U I D A T E D | DIS P U T E D | AMOUNT OF CLAIM |
|---|---|---|--|--|------------------------------|------------------|
| | | | | | | |
| Account No. | | Credit rating services | | X | X | 35,000.00 |
| Moody's Investor Service 7WTC 18 250 Greenwich Street New York, NY 10007 | - | | | | | |
| Account No. | | Services | X | X | | Unknown |
| NUVIS 3151 Airway Avenue Suite J-3 Costa Mesa, CA 92626-4640 | - | | | | | |
| Account No. | | Services | X | X | | Unknown |
| Owens Geotechnical, Inc. 4480 West Hacienda Avenue Suite 104 Las Vegas, NV 89118 | - | | | | | |
| Account No. | | Development services | | | | 11,957.00 |
| Panacea Services, LLP 2805 Synergy St. North Las Vegas, NV 89030 | - | | | | | |
| Account No. | | Development services | | | | 16,099.00 |
| Rafael Construction, Inc. 7120 Rafael Ridge Way Las Vegas, NV 89119 | - | | | | | |
| Sheet no. <u>2</u> of <u>3</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | <u>63,056.00</u> |

B6F (Official Form 6F) (12/07) - Cont.

In re November 2005 Land Investors, L.L.C.

Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J O | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | Credit rating services | X | X | | 40,000.00 |
| Standard & Poors Rating Services 2542 Collection Center Drive Chicago, IL 60693 | - | Contracting services | | | | |
| Account No. | | Development services | | | | 1,161,103.92 |
| Western States Contracting 4129 West Cheyenne Suite B North Las Vegas, NV 89032 | - | | | | | |
| Account No. | | | | | | 1,600.00 |
| Wright Engineers 7425 Peak Drive Las Vegas, NV 89128 | - | | | | | |
| Account No. | | | | | | |
| Account No. | | | | | | |
| Sheet no. 3 of 3 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | Subtotal (Total of this page) | | | | 1,202,703.92 |
| | | Total (Report on Summary of Schedules) | | | | 1,684,292.92 |

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|--|---|
| C&O Gaming, LLC 11411 Southern Highlands Parkway Suite 300 Las Vegas, NV 89141 | Purchase and sale agreement including amendments and modifications originally dated May 8, 2006 between Debtor as seller and C&O Gaming, LLC as buyer concerning real property located within Park Highlands |
| City of North Las Vegas Attn: City Manager 2200 Civic Center Drive North Las Vegas, NV 89030-6307 | Development Agreement between The City of North Las Vegas and November 2005 Land Investors, LLC / DRHI, Inc. The Debtor and DRHI, Inc. are developers. |
| City of North Las Vegas 2200 Civic Center Drive North Las Vegas, NV 89030 | November 2005 Parks and Trails Agreement with City of North Las Vegas dated May 3, 2006. Debtor and DRHI, Inc. are developers in this project. |
| Credit Suisse-1st/2nd Lien Secured Pty Cayman Islands Branch Attn: Agency Group Manager Eleven Madison Avenue New York, NY 10010 | Interest Reserve Account Control Agreement between Credit Suisse, Cayman Islands Branch and Debtor re: US Bank Account No. xxxxxxxx8041 (see account listed in Schedule B). |
| Credit Suisse-1st/2nd Lien Secured Pty Cayman Islands Branch Attn: Agency Group Manager Eleven Madison Avenue New York, NY 10010 | Interest Reserve Account Control Agreement between Credit Suisse, Cayman Islands Branch and Debtor re: US Bank Account No. xxxxxxxx9874 (see account listed in Schedule B). |
| Credit Suisse-1st/2nd Lien Secured Pty Cayman Islands Branch Attn: Agency Group Manager Eleven Madison Avenue New York, NY 10010 | Deposit Account Control Agreement between Credit Suisse, Cayman Islands Branch and Debtor re: US Bank Account No. xxxxxxxx1969 (see account listed in Schedule B). |
| McCormick North, LLC Attn: Tom McCormick 10655 Park Run Dr., #200 Las Vegas, NV 89144 | Purchase and sale agreement including amendments and modifications originally dated May 8, 2006 between Debtor as seller and McCormick North, LLC as buyer concerning real property located within Park Highlands |
| Standard Pacific of Las Vegas, Inc. Attn: Jerry Morgan 6710 N. Scottsdale Rd., #150 Paradise Valley, AZ 85253 | Purchase and sale agreement including amendments and modifications originally dated May 8, 2006 between Debtor as seller and Standard Pacific of Las Vegas, Inc. as buyer concerning real property located within Park Highlands |

In re **November 2005 Land Investors, L.L.C.**Case No. **BK-S-09-17474-MKN**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
 (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Summerset Development Services, LLC Attn: Manager 11411 Southern Highlands Parkway Suite 300 Las Vegas, NV 89141 | Infrastructure Funding Agreement dated March 1, 2006 as amended and restated. |

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re November 2005 Land Investors, L.L.C.Case No. BK-S-09-17474-MKN

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|---|
| NLV Holding, LLC 11411 Southern Highlands Parkway Suite 300 Las Vegas, NV 89141 | Credit Suisse-1st/2nd Lien Secured Pty Cayman Islands Branch Attn: Agency Group Manager Eleven Madison Avenue New York, NY 10010 |

0

continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
District of Nevada**

In re November 2005 Land Investors, L.L.C.

Debtor(s)

Case No.
ChapterBK-S-09-17474-MKN
11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

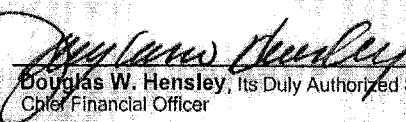
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the [redacted] of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Summerset Development Services, L.L.C., a Nevada limited liability company, as Manager of November 2005 Land Investors, L.L.C.

Date 5/20/09

Signature



Douglas W. Hensley, Its Duly Authorized Signatory
Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.